

# MORNING SUMMARY



"Price is what you pay. Value is what you get."  
Warren Buffett

Thursday, February 26, 2026

Equity Update				Global Indices		
				25-Feb		
	▲	Chg	Chg%			
ASPI	▲	12.48	0.05%	23,703	Dow Jones ▲ 49,272	
S&P SL 20 Index	▲	4.15	0.06%	6,685	Euro Stoxx 50 ▲ 6,160	
Total Turnover (LKR)	▲			4,021,149,830	FTSE 100 ▲ 10,776	
Market Capitalization (LKR)	▲			8,401,396,430,976	Nikkei 225 ▲ 58,583	
					Hang Seng ▲ 26,766	
PER (x)				11.2	Frontier Markets	
PBV (x)				1.5	VN index ▼ 1,861	
DY (%)				2.5	KSE-100 ▼ 164,369	
					DSEX ▲ 5,555	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				25-Feb			
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$	305.6	313.1	Gold (USD/t.oz)	▲	5,215
GBP		£	411.7	424.4	Gold (LKR/t.oz)	▲	1,605,686
EUR		€	359.0	370.5	Brent Crude Oil (USD/Bbl)	▼	71
JPY		¥	2.0	2.0	Copper (USD/Lbs)	▲	602
CNY		¥	43.5	46.2	Cotton (USD/Lbs)	▲	66
INR		₹	3.4	3.5	Aluminium (USD/MT)	▲	3,094
					Palm Oil 3M forward (MYR/l)	▼	4,045

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q3 = 5.4%	NCPI YoY Change: January 2026 = 2.40%	CCPI YoY Change: January 2026 = 2.30%

Source: CBSL

# DIVIDEND ANNOUNCEMENTS

## Cash Dividends

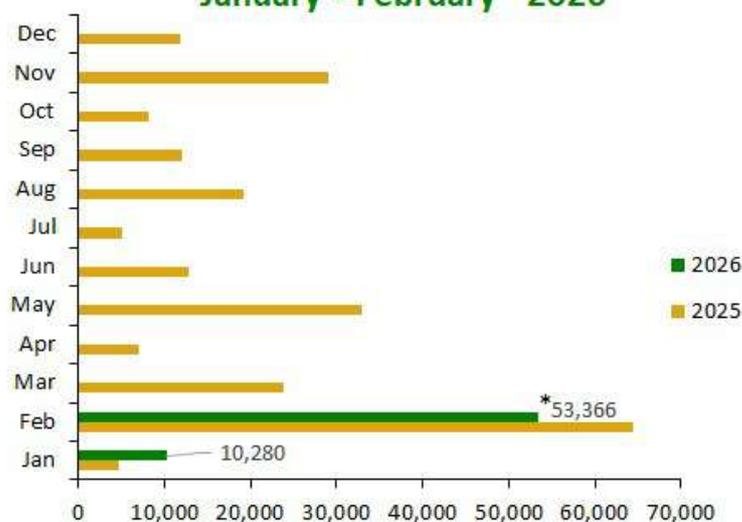


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
PABC(N)	LKR 1.00	First & Final	2-Apr	6-Apr	24-Apr
CTC(N)	LKR 28.00	Fourth	27-Feb	3-Mar	19-Mar
SAMP(N)	LKR 10.30	First & Final	31-Mar	2-Apr	23-Apr
DIST(N)	LKR 1.00	Second	4-Mar	5-Mar	20-Mar
LITE(N)	LKR 0.75	Second	4-Mar	5-Mar	23-Mar
MELS(N)	LKR 2.75	Second	5-Mar	6-Mar	20-Mar
NTBN	LKR 3.5	First & Final	5-Mar	6-Mar	24-Mar
EBCR(N)	LKR 1.00	Second	6-Mar	9-Mar	25-Mar
CSD(N)	LKR 1.20	First & Final	2-Apr	6-Apr	24-Apr
SMOT(N)	LKR 15.00	First	6-Mar	9-Mar	25-Mar
HASU(N)	LKR 5.00	First & Final	31-Mar	2-Apr	23-Apr
HNB(N)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
HNB(X)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
DFCC(N)	LKR 2.50	First & Final	9-Mar	10-Mar	26-Mar
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
DIAL(N)	LKR 1.5	Final		DATES TO BE NOTIFIED	

### LKR 53,973 Mn as dividends from January - February\* 2026



\*Until February 25, 2026

### Cumulative Net Profit Attributable to Shareholders increased by 6% QoQ, decreased by 19% YoY

